

Anexa Nr.3 la Actul Modificator Nr.1 al Planului de Reorganizare
 Confiramat apartinand societatii in insolventa Trans Atlantis SRL

Venituri / Cheltuieli - fara TVA				
	2019	2020	2021	2022
TOTAL VENITURI	1990400.06	2745900.10	2346624	1764284
Vanzari Piese de Schimb / Auto	386000.00	592000.00	748000	1180000
Vanzare Bunuri Imobile	963902.36	963902.40	0	0
Vanzare Bunuri Mobile, Mijl.Fixe,Creante,Stocuri	84597.70	84597.70	0	0
Venituri din Redevante (contract Know-How + chirie)	535900.00	1071800.00	1558304	535900
Alte venituri	20000.00	33600.00	40320	48384
TOTAL CHELTUIELI	504514.00	646484.00	915800.00	1218240.00
Cost achizitie Piese S.	258620.00	396640.00	501160	790600
Salarii si taxe aferente	163584.00	163584.00	314580	314580
Transport si combustibili	4800.00	6000.00	8400	9600
Chirii si intretinere	27960.00	27960.00	27960	27960
Utilitati	5800.00	5800.00	7200	8400
Telefonie si internet	4200.00	4200.00	5800	5800
Marketing	17600.00	14400.00	16800	19200
Asigurari si licente soft	2150.00	2700.00	3300	3500
Taxe si cheltuieli de judecata	6000.00	8000.00	10000	14000
Cheltuieli neprevazute	12000.00	15000.00	18000	21600
Dobanzi si comisioane bancare	1800.00	2200.00	2600	3000
EBITDA	1485886.06	2099416.10	1430824.00	546044.00
Depreciere	44576.58	62982.48	42924.72	16381.32
Impozit Venit 1%	19904.00	27459.00	23466.24	17642.84
NET PROFIT/LOSS (PBT+T)	1421405.48	2008974.62	1364433.04	512019.84



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apartinand societatii in insolventa Trans Atlantis SRL

Proiectia Fluxului de Numerar				
	2019	2020	2021	2022
Intrari de Numerar				
1. Flux Operational	459340.0	704480.0	890120.0	1404200.0
1.1. Incasari din vanzari (cu TVA)	459340.0	704480.0	890120.0	1404200.0
2. Flux Investitii	1702294.6	2340015.7	1854381.8	637721.0
2.1. Incasari vanz. active - imobile	963902.4	963902.4	0.0	0.0
2.2. Incasari vanz. active - mobile - (cu TVA)	100671.3	100671.3	0.0	0.0
2.3. Incasari din redevente (cu TVA)	637721.0	1275442.0	1854381.8	637721.0
3. Flux Financiar	23800.0	39984.0	47980.8	57577.0
3.1. Creditare asociati				
3.2. Alte venituri (cu TVA)	23800.0	39984.0	47980.8	57577.0
Total Intrari Numerar	2185434.6	3084479.7	2792482.6	2099498.0
Iesiri de Numerar				
4. Flux Operational	546983.9	728030.1	1002813.6	1387269.7
4.1. Plati pt cheltuieli operationale	563636.3	732504.6	1024225.4	1384053.0
4.2. Plati - TVA de plata la buget	-16652.4	-4474.5	-21411.8	3216.7
5. Flux investitii	171272.7	273093.7	371895.4	101821.0
5.1. Plati UNPIR si A.J. vanzare bunuri(TVA inclus)	63520.0	63520.0	90223.0	
5.2. Plati - TVA de plata catre buget	107752.7	209573.7	281672.4	101821.0
6. Flux Financiar	193704.0	843843.0	467520.0	556835.8
6.1. Restituire creditare asociat				
6.2. Impozit pe venit	19904.0	27459.0	23466.2	17642.8
6.3. Plati - TVA de plata la buget	3800.0	6384.0	7660.8	9193.0
6.4. Datorii Buget - conform adresa ANAF nr 20034/26.09.2018 - valoare de 371393lei	60000.0	60000.0	251393.0	
6.5. Provizioane	110000.0	750000.0	185000.0	530000.0
7. Rambursarea datoriilor	1265255.0	1223605.0	944549.1	0.0
7.1. Plata Creditori Salariati			1956.0	
7.2. Plata Creditor Garantat Tanase V.	299728.3	299728.3	224796.2	
7.3. Plata Creditor Garantat ENB	888176.7	888176.7	666132.5	
7.4. Plata Creditori Bugetari				
7.5. Plata Creditori Chirografari			24889.4	
7.6. Onorariu Administartor Judiciar	77350.0	35700.0	26775.0	
Total Iesiri Numerar	2177215.7	3068571.8	2786778.2	2045926.5
Flux Net de Numerar (+/-)	8218.9	15907.9	5704.4	53571.4
Sold Final Numerar	8218.9	24126.8	29831.2	83402.6

